

KNIGHTSBRIDGE

LITIGATION FUNDING

INVESTMENT PHILOSOPHY

Overview

An investment philosophy aims to outline the set of guiding principles that shape how an institution makes investment decisions.

Knightsbridge leverages core concepts within our philosophy to evaluate opportunities rigorously, allocate capital selectively and maintain consistency across investment decisions.

Commercial Recoverability

A legally meritorious claim must also demonstrate credible commercial recoverability.

Knightsbridge evaluates key commercial considerations including defendant solvency, jurisdictional enforcement pathways and the relationship between potential damages and projected litigation costs.

This ensures that successful legal outcomes can translate into meaningful and enforceable financial recoveries, aligning legal strength with practical commercial outcomes.

Governance & Transparency

Funded matters are managed through structured governance and ongoing monitoring throughout the litigation lifecycle.

Knightsbridge maintains transparent communication with investors through regular reporting and updates on the progress of funded matters. This commitment to transparency ensures that investors remain informed as proceedings develop and key milestones are reached.

Clear governance structures, disciplined oversight and consistent reporting form an integral part of Knightsbridge's investment framework.

Risk Management

Litigation funding involves inherent legal and procedural risks. Knightsbridge manages these risks through disciplined case selection, rigorous due diligence and structured capital deployment aligned with the procedural milestones of each matter.

Capital is deployed progressively throughout the lifecycle of funded matters, allowing for continuous monitoring of legal developments, evidentiary strength and strategic positioning.

This measured approach allows Knightsbridge to reassess risk throughout the litigation process and ensures investor capital is managed prudently at every stage of the investment lifecycle.

Scale & Significance

Knightsbridge prioritises litigation opportunities of meaningful scale and significance. By focusing on larger and more substantial matters, we are able to dedicate deeper internal and external due diligence to each opportunity. This disciplined approach allows for comprehensive legal, financial and commercial analysis prior to capital deployment.

Concentrating resources on a smaller number of high-quality opportunities enables Knightsbridge to maintain a more rigorous and selective investment process while pursuing outcomes that justify the risks and capital involved.

Capital Stewardship

At Knightsbridge, capital stewardship sits at the core of every investment decision. We approach litigation funding with the same discipline applied to alternative investments, combining rigorous legal analysis with prudent risk management.

Our objective is not to deploy capital rapidly, but to allocate it selectively into matters where legal merit, commercial recoverability and strategic positioning align to produce compelling risk-adjusted outcomes.

Knightsbridge treats investor capital with the same care and discipline as our own, maintaining a consistent and methodical approach to opportunity assessment, capital allocation and investment oversight.

Investment Discipline & Legit Merit

The strength of the underlying legal claim forms the foundation of every investment decision.

Knightsbridge invests only in matters where the claim is legally meritorious, supported by clear evidence and validated through independent legal opinion. Our investment mandate prioritises the quality of opportunities rather than the volume of capital deployed.

By maintaining strict case selection criteria and disciplined underwriting standards, Knightsbridge seeks to identify matters where the legal merits and factual circumstances support a strong litigation position.

Independent Validation

Robust investment decisions benefit from independent scrutiny. Where appropriate, Knightsbridge engages external legal, financial and industry specialists to provide objective assessment of legal merits, damages modelling and enforcement considerations.

Independent validation strengthens the due diligence process and supports disciplined investment decision-making. This additional layer of review enhances the integrity of the investment process and reinforces confidence in the underlying opportunity.